

# KEY OPERATING AND FINANCIAL RESULTS

(Rupees in ' 000)

	2018	2017	2016	2015	2014	2013
<b>OPERATING DATA</b>						
Sales (net)	6431373	5413151	4814022	6030823	7212829	4932271
Cost of Goods Sold	5714213	4864806	4394522	5506409	6526785	4124263
Gross Profit	717161	548345	419500	524414	686044	808008
Operating Profit	517632	385471	274693	359436	521127	690473
Financial charges & others	189992	178548	152597	166941	470398	182026
Profit /(Loss) before taxation	327639	206922	122096	192495	50729	508447
Profit /(Loss) after taxation	345351	175597	138264	162707	66859	493200
<b>FINANCIAL DATA</b>						
Shareholders equity	1821775	1555594	1455576	1369630	1216428	1232127
Long term liabilities	1403775	805266	857624	700000	700000	0
Deferred liabilities	8135	31429	33819	33714	52189	45642
Current liabilities	2435988	2472733	1563597	1432340	2685433	2817346
	<b>5669673</b>	<b>4865022</b>	<b>3910615</b>	<b>3535684</b>	<b>4654050</b>	<b>4095115</b>
Fixed Assets	2791194	2113732	2142795	1810720	1841389	1458731
Long Term Deposit	1999	1504	1504	1504	1504	1191
Long Term Investment	0	0	0	0	1966	1966
Current Assets	2876480	2749786	1766316	1723460	2809192	2633227
	<b>5669673</b>	<b>4865022</b>	<b>3910615</b>	<b>3535684</b>	<b>4654050</b>	<b>4095115</b>
<b>KEY RATIOS</b>						
Gross Margin	11.15%	10.13%	8.71%	8.70%	9.51%	16.38%
Operating Margin	8.05%	7.12%	5.71%	5.96%	7.22%	14.00%
Net Profit	5.37%	3.24%	2.87%	2.70%	0.93%	10.00%
Current Ratio	1.18	1.11	1.13	1.20	1.05	0.93
Earning Per Share (Rupees)	56.04	28.49	22.43	26.40	10.85	80.03
Break-up value of shares	Rs. 295.60	Rs. 252.41	Rs. 236.18	Rs. 222.23	Rs. 197.38	Rs. 199.92
P/E Ratio	3.64	7.16	3.08	9.41	1.51	2.71
<b>Cash Dividend %</b>	<b>225.00%</b>	<b>125.00%</b>	<b>100.00%</b>	<b>60.00%</b>	<b>35.00%</b>	<b>125.00%</b>
<b>STATISTICS</b>						
Spindles Installed	73308	77628	77628	61260	61260	47263
Spindles Worked	69291	68215	58562	59659	57718	45104
Production Capacity Conversion 20/s in Kgs.	25656625	26507906	26507906	20861356	20861356	16094846
Actual Production Conversion 20/s in Kgs.	24865547	20391993	19997216	21239598	19655151	15085312