

## KEY OPERATING AND FINANCIAL RESULTS

(Rupees in ' 000)

	2016	2015	2014	2013	2012	2011
<b>OPERATING DATA</b>						
Sales (net)	4814022	6030823	7212829	4932271	4136399	4645118
Cost of Goods Sold	4394522	5506409	6526785	4124263	3677932	4088940
Gross Profit	419500	524414	686044	808008	458467	556178
Operating Profit	274693	359436	521127	690473	374283	476695
Financial charges & others	152597	166941	470398	182026	134586	197726
Profit /(Loss) before taxation	122096	192495	50729	508447	239697	278969
Profit /(Loss) after taxation	138264	162707	66859	493200	194159	242720
<b>FINANCIAL DATA</b>						
Shareholders equity	1445653	1358605	1208942	1223279	769939	608578
Surplus on revaluaton of Plant & Machinery	9923	11025	7486	8847	9830	11047
Long term liabilities	857624	700000	700000	0	0	0
Deferred liabilities	33819	33714	52189	45642	71404	68759
Current liabilities	1563597	1432340	2685433	2817346	950245	1177324
	<b>3910615</b>	<b>3535684</b>	<b>4654050</b>	<b>4095115</b>	<b>1801419</b>	<b>1865708</b>
Fixed Assets	2142795	1810720	1841389	1458731	722621	640470
Long Term Deposit	1504	1504	1504	1191	1191	1191
Long Term Investment	0	0	1966	1966	1825	0
Current Assets	1766316	1723460	2809192	2633227	1075782	1224047
	<b>3910615</b>	<b>3535684</b>	<b>4654050</b>	<b>4095115</b>	<b>1801419</b>	<b>1865708</b>
<b>KEY RATIOS</b>						
Gross Margin	8.71%	8.70%	9.51%	16.38%	11.08%	11.97%
Operating Margin	5.71%	5.96%	7.22%	14.00%	9.05%	10.26%
Net Profit	2.87%	2.70%	0.93%	10.00%	4.69%	5.23%
Current Ratio	1.13	1.20	1.05	0.93	1.13	1.04
Earning Per Share (Rupees)	22.43	26.40	10.85	80.03	31.50	39.38
Break-up value of shares	Rs. 234.57	Rs. 220.45	Rs. 196.16	Rs. 198.49	Rs. 124.93	Rs. 98.75
Cash Dividend %	<b>100.00%</b>	<b>60.00%</b>	<b>35.00%</b>	<b>125.00%</b>	<b>60.00%</b>	<b>55.00%</b>
<b>STATISTICS</b>						
Spindles Installed	77628	61260	61260	47263	43716	41136
Spindles Worked	58562	59659	57718	45104	42253	40498
Production Capacity Conversion 20/s in Kgs.	26507906	20861356	20861356	16094846	14886958	14008370
Actual Production Conversion 20/s in Kgs.	19997216	21239598	19655151	15085312	14096368	13790986